

MORNING SUMMARY



"The greatest enemy of a good plan is the dream of a perfect plan."
John C. Bogle

Thursday, March 19, 2026

Equity Update				Global Indices			
				18-Mar			
		Chg	Chg%				
ASPI	▲	222.54	1.09%	20,641	Dow Jones	▼	46,591
S&P SL 20 Index	▲	4.58	0.08%	5,766	Euro Stoxx 50	▼	5,733
Total Turnover (LKR)	▲			5,271,030,407	FTSE 100	▼	10,284
Market Capitalization (LKR)	▲			7,363,120,126,946	Nikkei 225	▲	55,239
					Hang Seng	▲	26,025
PER (x)				10.3	Frontier Markets		
PBV (x)				1.3	VN index	▲	1,714
DY (%)				3.1	KSE-100	▲	154,578
					DSEX		5,354

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				18-Mar			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$	307.5	315.1	Gold (USD/t.oz)	▼	4,880
GBP		£	409.4	422.1	Gold (LKR/t.oz)	▼	1,557,422
EUR		€	353.4	364.9	Brent Crude Oil (USD/Bbl)	▲	108
JPY		¥	1.9	2.0	Copper (USD/Lbs)	▼	561
CNY		¥	43.8	46.4	Cotton (USD/Lbs)	▼	71
INR		₹	3.4	3.5	Aluminium (USD/MT)	▲	3,400
					Palm Oil 3M forward (MYR/l)	▲	4,592

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: January 2026 = 2.40%	CCPI YoY Change: February 2026 = 1.60%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

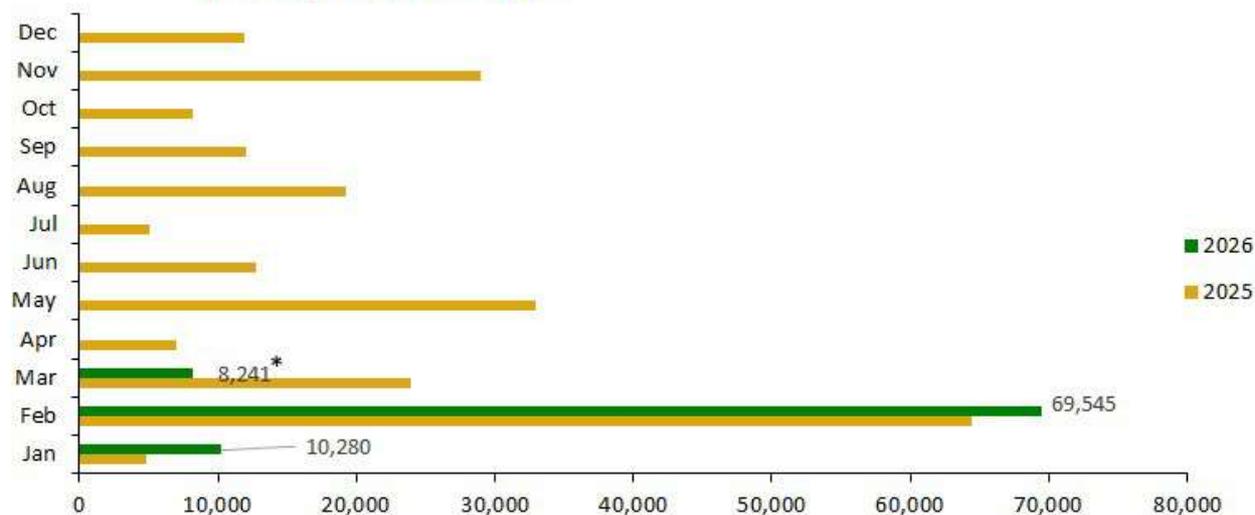


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
PACK (N)	LKR 0.37	Second	27-Mar	30-Mar	21-Apr
NDB(N)	LKR 6.46	First & Final	27-Mar	30-Mar	21-Apr
DIMO(N)	LKR 10.00	First	27-Mar	30-Mar	21-Apr
SAMP(N)	LKR 10.30	First & Final	31-Mar	2-Apr	23-Apr
HASU(N)	LKR 5.00	First & Final	31-Mar	2-Apr	23-Apr
HNB(N,X)	LKR 15.00	Final	2-Apr	6-Apr	24-Apr
CSD(N)	LKR 1.20	First & Final	2-Apr	6-Apr	24-Apr
PABC(N)	LKR 1.00	First & Final	2-Apr	6-Apr	24-Apr
COMB(N)	LKR 8.00	First & Final	2-Apr	6-Apr	24-Apr
SEYB(N)(X)	LKR 4.00	First & Final	2-Apr	6-Apr	24-Apr
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
DIAL(N)	LKR 1.5	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - March* 2026



*Until March 18, 2026